

MSK Projects (India) Limited

Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| | |
|--------------------------|--------------------------------------------|
| BSE Scrip Code : 532553 | Quarter Ended: 30 th June, 2005 |
| NSE Scrip Code : MSKPROJ | |

| Category | No. of Shares Held | % of Share Holding |
|--------------------------------|--------------------|--------------------|
| Promoter's Holding | | |
| Promoters | | |
| Indian Promoters | 4894649 | 40.39 |
| Sub Total | 4894649 | 40.39 |
| Non Promoter's Holding | | |
| Institutional Investors | | |
| FIIS | 10000 | 0.08 |
| Sub Total | 10000 | 0.08 |
| Others | | |
| Private Corporate Bodies | 2967201 | 24.49 |
| Indian Public | 4179638 | 34.49 |
| NRIs/OCBs | 66290 | 0.55 |
| Sub Total | 7213129 | 59.53 |
| Grand Total | 12117778 | 100.00 |